

Gold backed digital tokens



- SECURITIES EXCHANGE ·
- VIRTUAL ASSET MARKETPLACE
- CUSTODY
- CLEARING HOUSE

• MINDEX Limited: a Digital Securities Exchange (SEC-1.1 SECURITIES EXCHANGE licence N° SEI7000005 issued on the 31/01/2023)

• MINDEX Limited: a Virtual Asset Marketplace (VS22200003 Code VA-1.5, issued on the 27/12/2023).

• MINDEX Clearing and Depository Limited: a regulated central counterparty (CCP) clearing house and as a regulated central securities depository and registry (SEC-1.2 CLEARING & SETTLEMENT FACILITIES licence N° DC17000004 issued on the 31/01/2023)

• MINDEX Digital Custodian Limited: a digital custodian services for a broad range of digital assets (licence FS-1.14 CUSTODIAN SERVICES DIGITAL ASSET N° CT19000002 effective as from the 31/01/2022)



The opportunity



Gold as an appreciating asset class

- Gold has appreciated by c.700% over the past 20 years.
- Over the last 12 months, it has appreciated +38%



30 Year Gold Price In USD/g



Gold USD g 30 Years

Gold Price Performance USD

Change	Amount	%
Today	+3.08	+0.09%
30 Days	-40.70	-1.20%
6 Months	+662.50	+24.59%
1 Year	+934.46	+38.57%
5 Year	+1,546.15	+85.38%
20 Years	+2,936.64	+698.68%

goldprice.org - 01:00 NY Time

Gold USD %

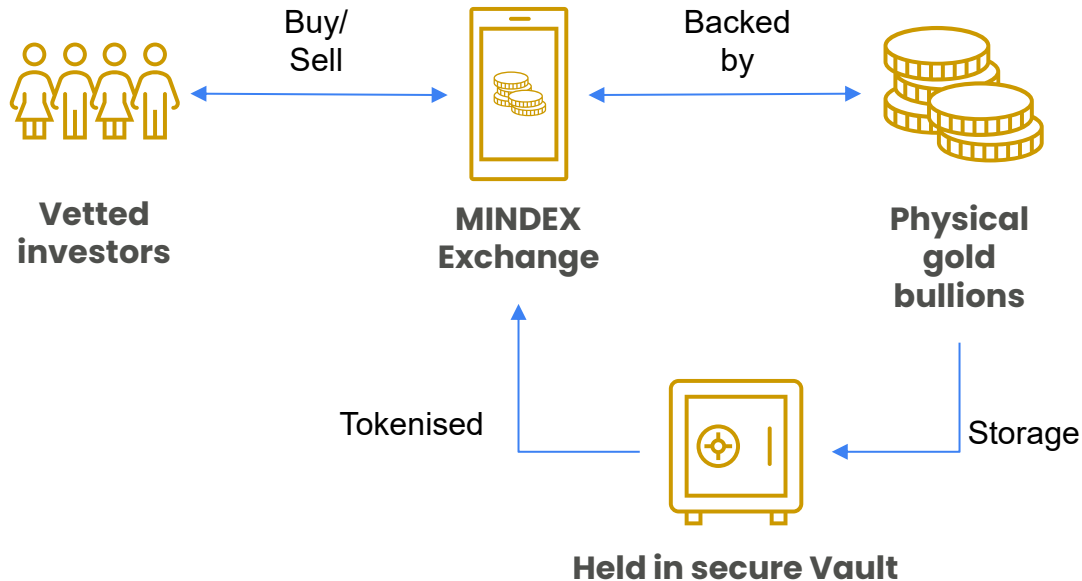


Gold backed digital tokens

- Gold is accepted as among the most secure forms of investment.
- However, physical storage and security could be a source of hassle for the owner.
- Digital tokens are a good way to invest in gold without having to worry about storage or security.
- MINDEX is pleased to offer tokenised gold coins, or fractions thereof, on its exchange platform in collaboration with Global Gold, leveraging its regulated and insured ecosystem and safe custody.



1 Token = 1 Gold coin





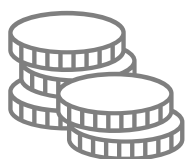
Understanding tokenisation

Real World Assets can be tokenized and listed on MINDEX.

Fungible Tokens

Once listed they are available for sale to a global pool of whitelisted investors.

MINDEX INFRASTRUCTURE



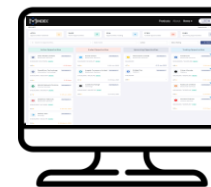
PRECIOUS METALS WITHIN SAFE CUSTODY



DUE DILIGENCE
Quality control & certification by an independent public body



TOKENIZATION
Tokens representing ownership are issued



LISTED ON MINDEX



SALES TO WHITELISTED INVESTORS



Token details



Factsheet: Gold backed digital coins

Item	Gold-backed Token
Launch year	2024
Minted by	Global Gold Metal X Change (Mauritius) Ltd
Content	1 Oz Gold (31.103 grams)
Purity	99.99% (24 Karat)
Dimensions	Diameter: 38mm Thickness: 2.6mm
Price	Live spot price as per MINDEX portal
Minting date	On the 30 th of every month
Investment exit	Investors can redeem: <ul style="list-style-type: none">• Digital tokens with our OTC desk in exchange for fiat, crypto or another real-world asset; or• Physical bullions subject to a 2 weeks notice and payment of applicable fees and taxes.





About Global Gold Metal X Change (Mauritius) Ltd

In 1992, Global Gold Metal X Change (PTY) LTD was established in South Africa for the manufacturing and distribution of gold related products.

Its Mauritian subsidiary, Global Gold Metal X Change (Mauritius) Ltd, holds a Freeport Certificate issued by the Economic Development Board of Mauritius in 2023.

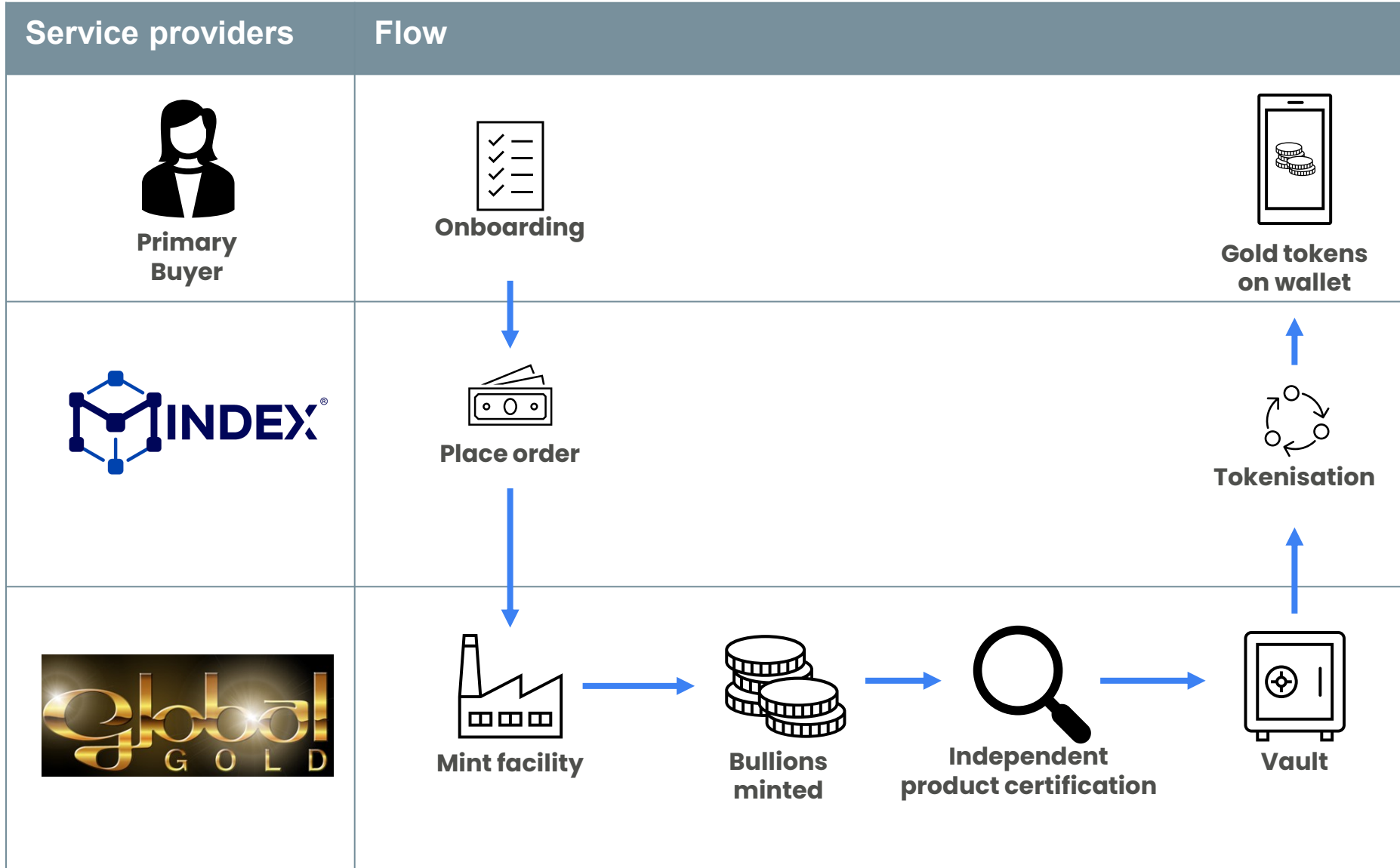
Its operations are regulated pursuant to the Freeport Act 2004, allowing it to carry out, in the Freeport of Mauritius, the following activities:

- Section 3(1): Warehousing and storage
- Section 14: Vault for keeping gold, silver, platinum, precious and semiprecious stones, precious metals, pearls, works of art and collectors' pieces or antiques
- Section 15: Security, courier, assaying or exhibition area, as the case may be, used wholly and exclusively for the items referred to in sub-item (14) above;
- Section 16: Minting of precious metals
- Section 17: Refining of precious metals





Primary issuance: Coins workflow



1. Investor has to register on MINDEX Portal or Blink app.
2. Investor to place an order and submit payment for the number of tokens to be purchased.
3. On the 30th of every month the mint facility processes the number of orders received. The batch produced is submitted for independent verification to the Assay Office.
4. After successful verification, the gold coin is placed in sealed bags and transferred to a secured vault.
5. MINDEX proceeds with the tokenisation of the equivalent of gold vaulted and the tokens are transferred to the wallet of the investor.
6. The vault is subject to timely audits by an independent professional firm.



Gold tokens: Key stakeholders

- Insurance partner



- Sourcing of raw materials
- Minting of physical bullions

- Independent certification



- Banking partner



- Tokenisation platform
- Primary Issuer



- Security services

- Smart Contract vetting



TRUGARD



Fireblocks

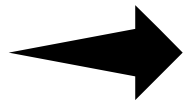
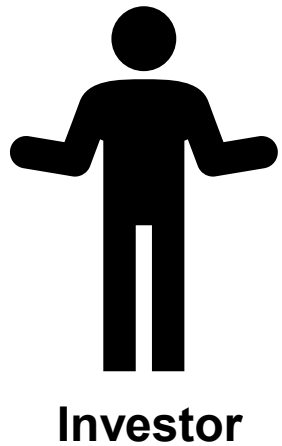
- Tech custodian



**Investing & Exiting
options**



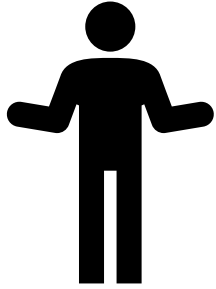
Investing & Exiting options



	MUR	Fiat (USD/GBP/EURO)	Crypto (50 Currencies available)	Physical coins
Buy with	✓	✓	✓	
Redeem with	✓	✓	✓	✓



Buying with Fiat or Crypto



Investor



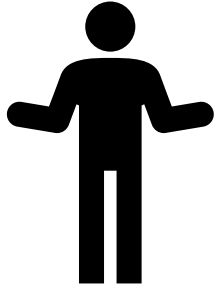
**Register
on
MINDEX**



1. Register on MINDEX Portal
2. Once approved as a client, you can send your request to acquire by email to: info@mindex.group.
3. Gold tokens purchased by the 25th of every month are credited on the investor's MINDEX wallet on the 30th of that month.
4. Confirmation of transaction sent to investor by email.



Redeeming on MINDEX



Investor



Open MINDEX
Portal



1. Send your request to redeem by email to: info@mindex.group.
2. Confirmation of transaction will be sent to the investor

Redemption option	Mode of payment
In Fiat/Crypto	Funds credited to: <ul style="list-style-type: none">• Pre-fund Client's MINDEX wallet; or• Client's bank account; or• Client wallet address (within or outside MINDEX ecosystem)• Redemption in non-MUR will only be possible for transactions exceeding USD 1000
Physical bullion	To be collected at indicated venue Note that redemption of physical bullions is subject to 2 weeks notice and payment of applicable fees & taxes



Fees



Fees & Terms

Fees	Amount
Primary Sale	<ul style="list-style-type: none">• MINDEX will provide a provisional spot price for the day.• The actual quantity allocated to the investor's wallet will depend on the final spot price for the day set at 7pm MRU time.• The price of gold may be subject to stock availability and fluctuations on global markets.
Secondary token sale	<ul style="list-style-type: none">• 0.5% of sale amount
Annual custody fee	<ul style="list-style-type: none">• 0.5% of Assets Under Custody• Custody fees will be calculated on a daily basis as follows: $(0.5\% \times \text{Balance held on account at 2pm}) / 365$• The cumulated Custody fees for any month will be deducted automatically from the balance held on account at 2pm on the 25th of every month.
Redemption fee for physical bullion	<ul style="list-style-type: none">• 0.5% of sale amount charged at time of sale + applicable taxes

Terms:

- Fees will be calculated at the time of the transaction and automatically deducted from the transaction amount.
- Withdrawal or closure of wallets are subject to all fees owed to MINDEX being settled by the client.
- Clients agree to the MINDEX Terms & Conditions as provided on MINDEX Group website, as updated from time to time.
- All fees exclude disbursements such as bank charges and gas fees.
- All fees are automatically deducted from the balances held on account.



About us



A Mauritian headquartered regulated tokenisation ecosystem

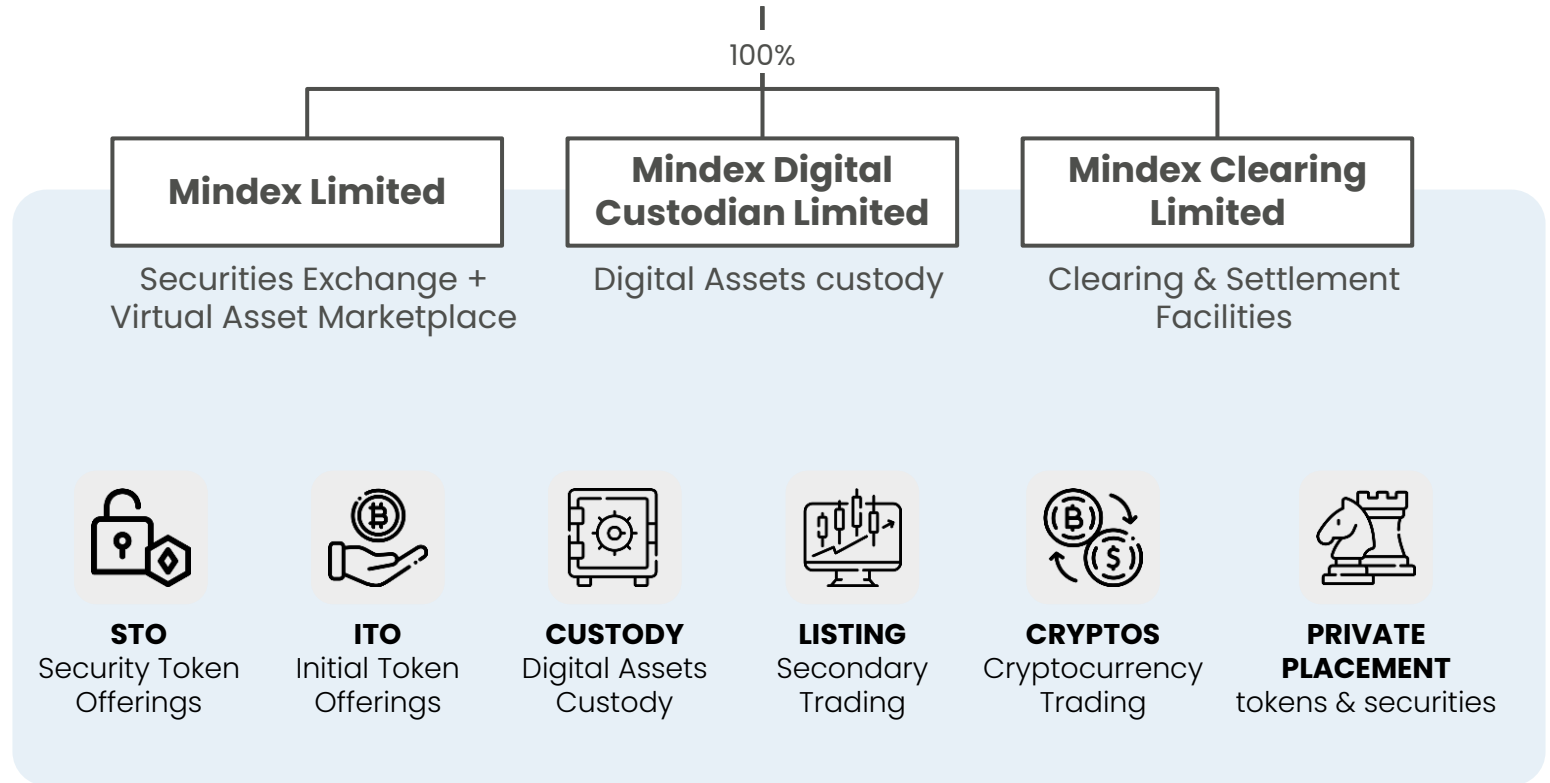


1 One roof, all asset types :
maximum diversification,
ultimate full atomic swap

2 Opening routes for all:
open to retail investors,
quenching liquidity droughts

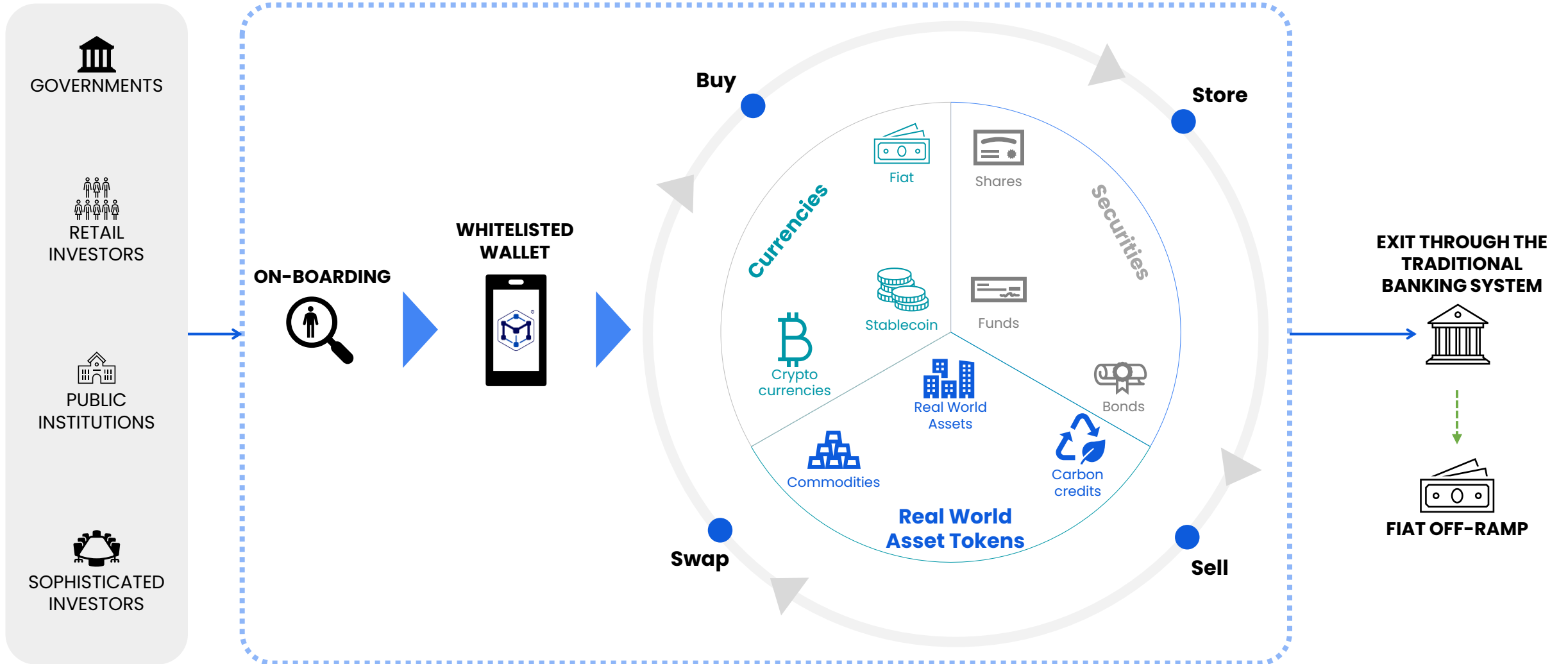
3 Best quality assets:
international institutional-grade
partners & tailored Due Dil.

4 Non stop efficiency:
Disintermediated, 24/7 trading,
Instant Settlement





Connecting the widest range of assets to a global pool of investors



CONTACT INFO

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Linkedin: [MINDEX Group](#)



MINDEX, founded in 2017, is headquartered in Mauritius. The holding comprises of the following entities licensed by the Financial Services Commission of Mauritius:
MINDEX Limited (SEC-1.1 SECURITIES EXCHANGE licence N° SE17000005 issued on the 31/01/2023),
MINDEX Clearing Limited (SEC-1.2 CLEARING & SETTLEMENT FACILITIES licence N° DC17000004 issued on the 31/01/2023), and
MINDEX Digital Custodian Limited (licence FS-1.14 CUSTODIAN SERVICES DIGITAL ASSET N° CT19000002 effective on the 31/01/2022)