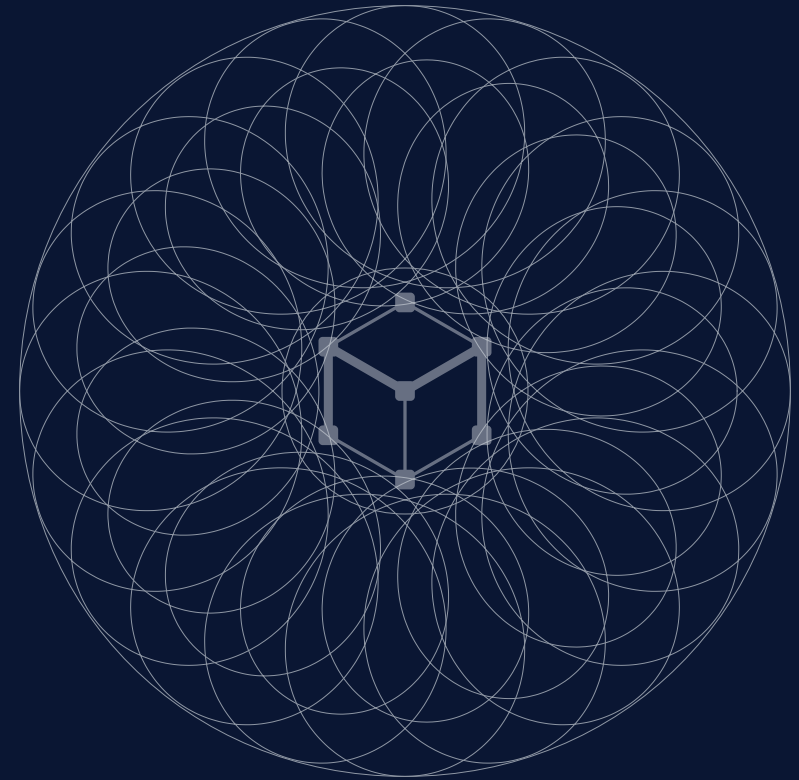


Silver-backed *digital tokens.*

Own physical silver, tokenised — bought, stored and traded inside MINDEX's regulated, insured and fully-custodied digital ecosystem.



Regulated by the *Financial Services Commission* of Mauritius.

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LICENSED ENTITIES

01 **MINDEX Limited**

Digital Securities Exchange — SEC-1.1 licence N° SE17000005 (31/01/2023)

02 **MINDEX Limited**

Virtual Asset Marketplace — Code VA-1.5, N° VS22200003 (27/12/2023)

03 **MINDEX Clearing & Depository Limited**

Regulated CCP clearing house & central securities depository — SEC-1.2 licence N° DC17000004 (31/01/2023)

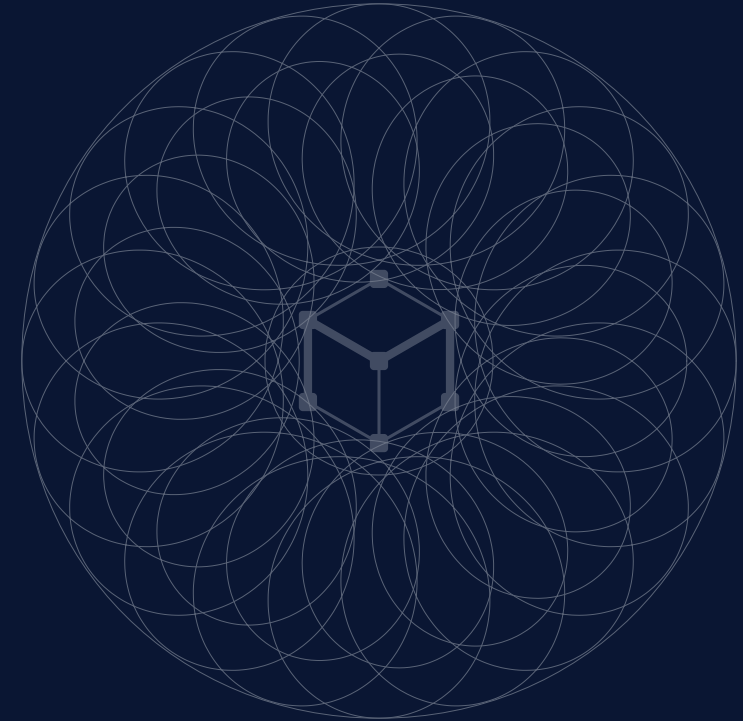
04 **MINDEX Digital Custodian Limited**

Digital custodian services — FS-1.14 licence N° CT19000002 (effective 31/01/2022)

01

The opportunity.

Why precious metals, and how MINDEX turns them into secure, tradable digital tokens.



01

Why precious metals

02

Price appreciation

03

How tokenisation works

Silver as an *appreciating asset class*.

Silver has preserved and grown wealth across market cycles — a core reason investors hold it as a long-term store of value, independent of any single currency or counterparty.

+364%

Appreciation over the past 20 years

A durable store of value across two decades.

+35%

Appreciation over the last 12 months

Continued momentum in recent markets.

Figures are indicative. Past performance is not indicative of future results.

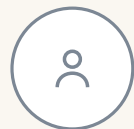
Silver-backed *digital tokens*.

- ◆ Silver is accepted as among the most **secure forms of investment**.
- ◆ Physical storage and security can be a source of hassle for the owner.
- ◆ Digital tokens let you invest in silver **without worrying about storage or security**.
- ◆ MINDEX offers tokenised silver coins, or fractions thereof, in collaboration with **Global Gold** – on a regulated, insured ecosystem with safe custody.



1 Token = 1 Silver coin

HOW IT WORKS



Vetted
investors



MINDEX
Exchange



Physical silver
bullions



Held in
secure vault



Tokenised &
tradable

Understanding tokenisation.

Real-world assets are tokenised into fungible tokens and listed on MINDEX – then made available to a global pool of whitelisted investors.



Precious metals

Held within safe, insured custody.



Due diligence

Quality control & certification by an independent public body.



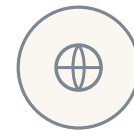
Tokenization

Tokens representing ownership are issued.



Listed on MINDEX

Available on the regulated marketplace.



Sales to investors

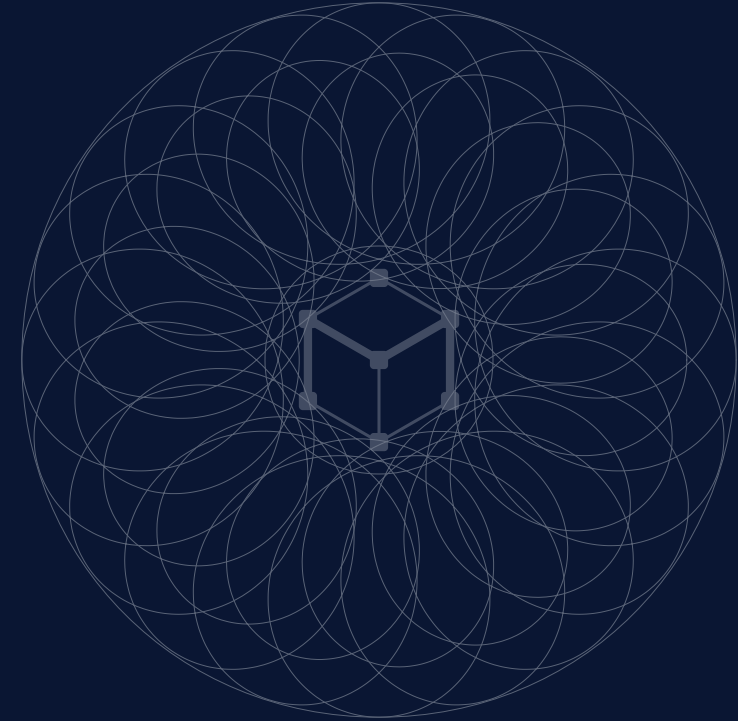
Sold to a global pool of whitelisted investors.

POWERED BY MINDEX REGULATED INFRASTRUCTURE

02

Token details.

The instrument, its specifications, and the issuer behind every minted coin.



01

The instrument & specs

02

Redemption options

03

The issuer

Factsheet: *silver-backed digital coins.*

Item	Silver-backed Token
Launch year	2024
Minted by	Global Gold Metal X Change (Mauritius) Ltd
Content	1 Oz Silver (31.103 g)
Purity	99.99%
Dimensions	Diameter 38 mm · Thickness 2.6 mm
Price	Live spot price as per MINDEX portal
Minting date	On the 30 th of every month

Investment exit

Redeem **digital tokens** via our OTC desk for fiat, crypto or another real-world asset; or **physical bullions**, subject to two weeks' notice and applicable fees and taxes.



1 Token = 1 Silver coin

About *Global Gold Metal X Change (Mauritius) Ltd.*

Established in South Africa in **1992** to manufacture and distribute gold & silver products, Global Gold Metal X Change (PTY) Ltd's Mauritian subsidiary holds a **Freeport Certificate** from the Economic Development Board of Mauritius (2023). Its operations are regulated under the **Freeport Act 2004**:

§3(1)	Warehousing and storage
§14	Vault for keeping gold, silver, platinum, precious and semi-precious stones, precious metals, pearls, works of art and collectors' pieces or antiques
§15	Security, courier, assaying or exhibition area, used wholly and exclusively for the items referred to in sub-item (14) above
§16	Minting of precious metals
§17	Refining of precious metals



ESTABLISHED

1992

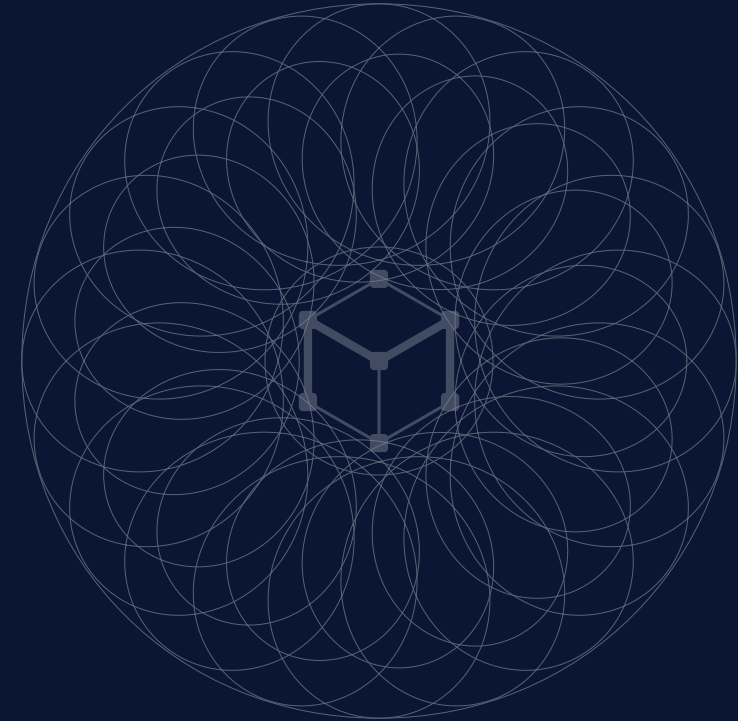
REGULATED UNDER

Freeport 2004

03

Issuance & stakeholders.

From order to vaulted, certified, tokenised bullion — and the partners who make it possible.



01

Primary issuance workflow

02

Verification & custody

03

Partner network

Primary issuance: coins workflow.

- 1 Register**
Investor registers on the MINDEX Portal or Blink app.
- 2 Order & pay**
Investor places an order and submits payment for the tokens to be purchased.
- 3 Mint & verify**
On the 30th each month the mint facility processes orders; the batch is verified by the independent Assay Office.
- 4 Vault**
After verification, coins are sealed and transferred to a secured vault.
- 5 Tokenise**
MINDEX tokenises the vaulted silver; tokens are transferred to the investor's wallet.
- 6 Independent audit**
The vault is subject to timely audits by an independent professional firm.

AT A GLANCE



MINTING

30th of every month



VERIFICATION

Independent Assay Office



CUSTODY

Insured, secured vault

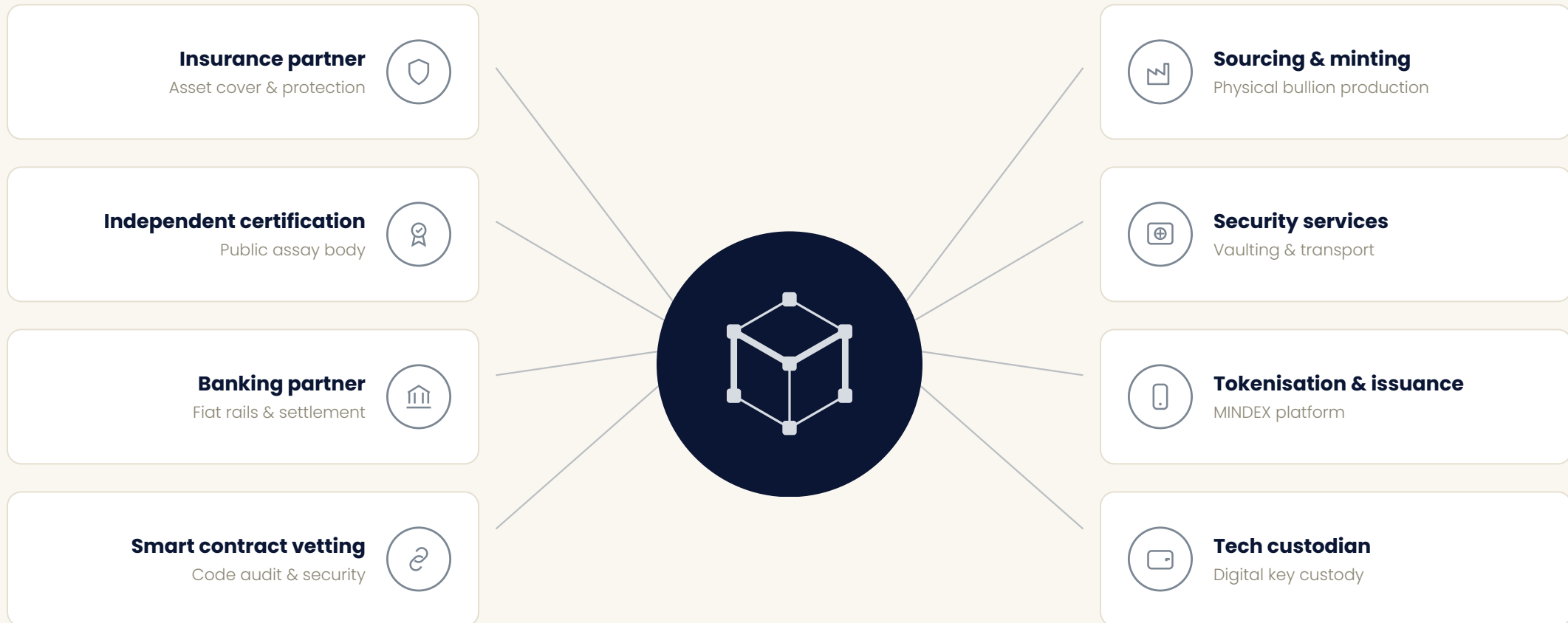


ASSURANCE

Independent professional audits

Silver tokens: *key stakeholders.*

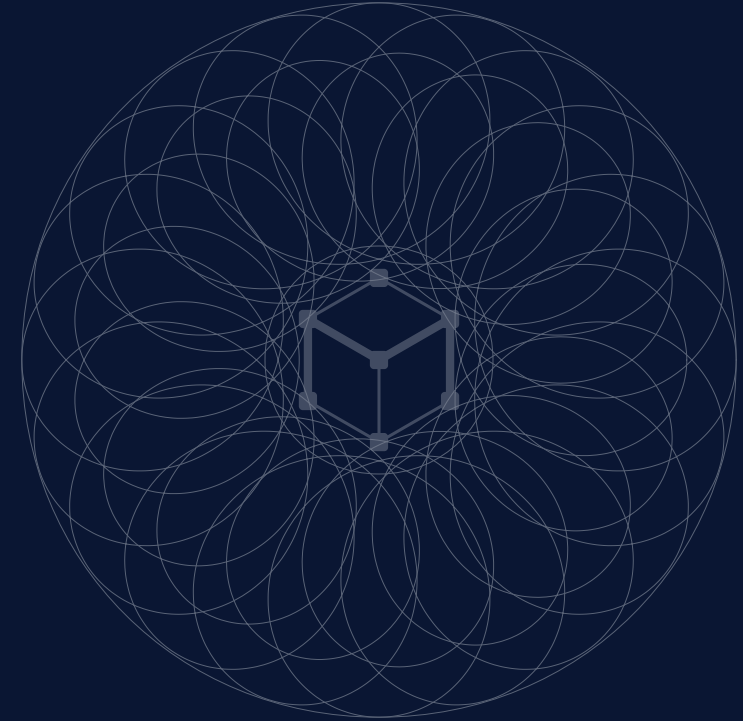
An institutional-grade network of regulated partners underpins every token – from sourcing and certification to custody and settlement.



04

Investing & *exiting.*

Flexible routes to buy and redeem – in fiat, crypto or physical metal.



01

Buy & redeem options

02

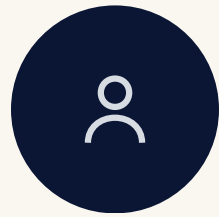
Fiat, crypto & physical

03

Step-by-step

Investing & exiting *options.*

Buy and redeem your tokens across fiat, crypto and physical settlement – whichever suits the investor.



Investor

	MUR Mauritian rupee	Fiat USD · GBP · EUR	Crypto 50 currencies available	Physical Redeemable coins
Buy with	✓	✓	✓	✓
Redeem with	✓	✓	✓	✓

Non-MUR redemptions are available for transactions exceeding USD 1,000.

Buying & redeeming on MINDEX.



BUYING WITH FIAT OR CRYPTO

- 1 Register on the MINDEX Portal.
- 2 Once approved as a client, send your request to acquire by email to **info@mindex.group**.
- 3 Silver tokens purchased by the 25th of every month are credited to your MINDEX wallet on the 30th.
- 4 Confirmation of the transaction is sent to you by email.



REDEEMING ON MINDEX

- 1 Send your request to redeem by email to **info@mindex.group**.
- 2 Confirmation of the transaction will be sent to the investor.

In fiat / crypto

Funds credited to a pre-funded MINDEX wallet, your bank account, or a wallet address within or outside the MINDEX ecosystem. Non-MUR redemption applies to transactions exceeding **USD 1,000**.

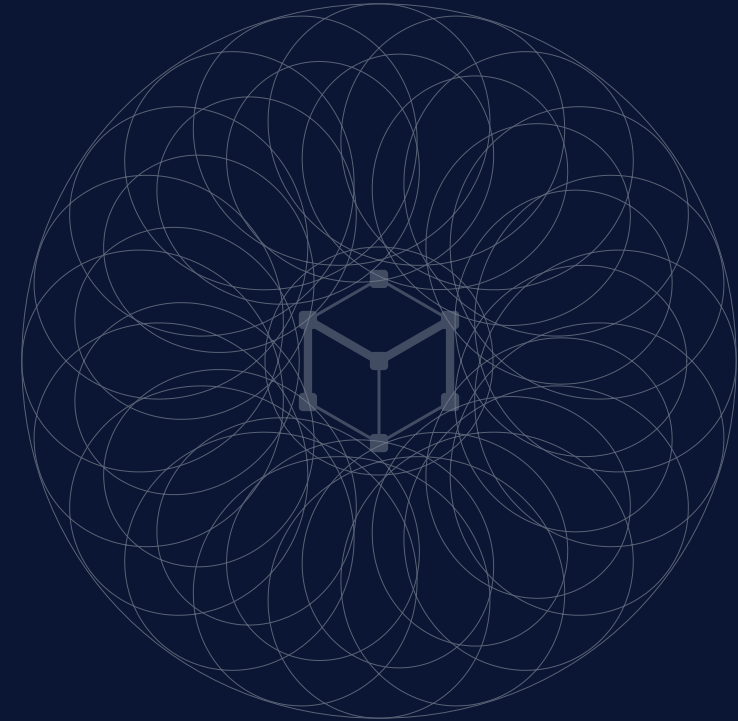
Physical bullion

Collected at the indicated venue, subject to two weeks' notice and payment of applicable fees & taxes.

05

Fees & terms.

Transparent, automatically-applied pricing across the token lifecycle.



01

Transparent pricing

02

Custody & redemption

03

Key terms

Fees & terms.

Transparent, automatically-applied pricing across the token lifecycle.

0.5%

Secondary token sale

of sale amount

0.5%

Annual custody fee

of assets under custody

0.5%

Physical redemption

of sale amount + taxes

HOW PRICING WORKS

Primary sale

MINDEX provides a provisional spot price for the day. The actual quantity allocated depends on the final spot price set at **7 pm MRU time**, subject to stock availability and global-market fluctuations.

Custody calculation

Custody is calculated daily as $(0.5\% \times \text{balance at 2 pm}) \div 365$; cumulated monthly fees are deducted from the balance at 2 pm on the 25th.

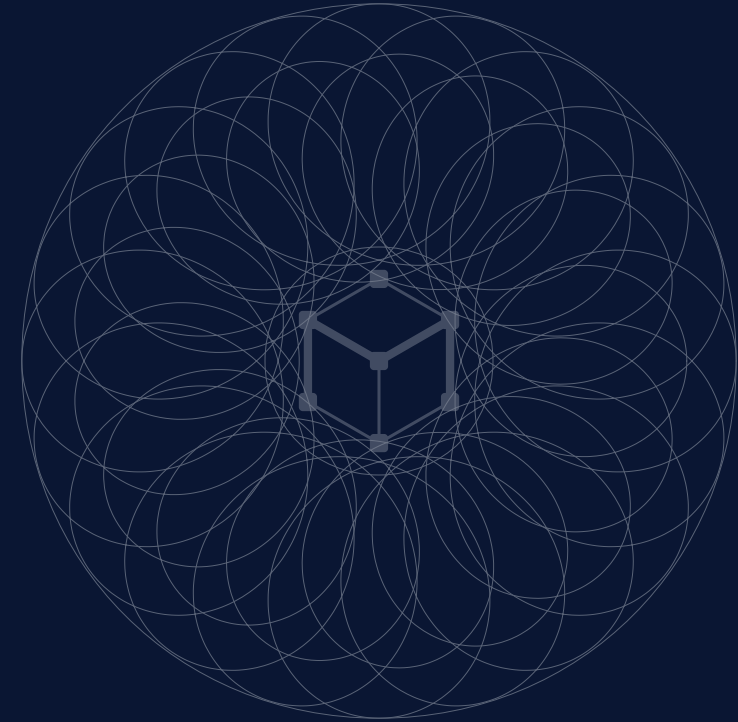
KEY TERMS

- ◆ Fees are calculated at the time of the transaction and automatically deducted from the transaction amount.
- ◆ Withdrawal or closure of wallets is subject to all fees owed to MINDEX being settled by the client.
- ◆ Clients agree to the MINDEX Terms & Conditions provided on the MINDEX Group website, as updated from time to time.
- ◆ All fees exclude disbursements such as bank charges and gas fees.
- ◆ All fees are automatically deducted from the balances held on account.

06

About MINDEX.

A regulated, Mauritian-headquartered ecosystem connecting every asset class to global investors.



01

Regulated ecosystem

02

Group structure

03

Global asset access

A Mauritian-headquartered *regulated tokenisation ecosystem.*

- 01 **One roof, all asset types**
Maximum diversification and ultimate full atomic swap.
- 02 **Opening routes for all**
Open to retail investors, quenching liquidity droughts.
- 03 **Best-quality assets**
International institutional-grade partners & tailored due diligence.
- 04 **Non-stop efficiency**
Disintermediated, 24/7 trading with instant settlement.

 **MINDEX · 100% owned**

MINDEX Limited

Securities Exchange + Virtual
Asset Marketplace

MINDEX Digital Custodian

Digital assets custody

MINDEX Clearing Limited

Clearing & Settlement Facilities

STO · Security Token Offerings

ITO · Initial Token Offerings

Custody

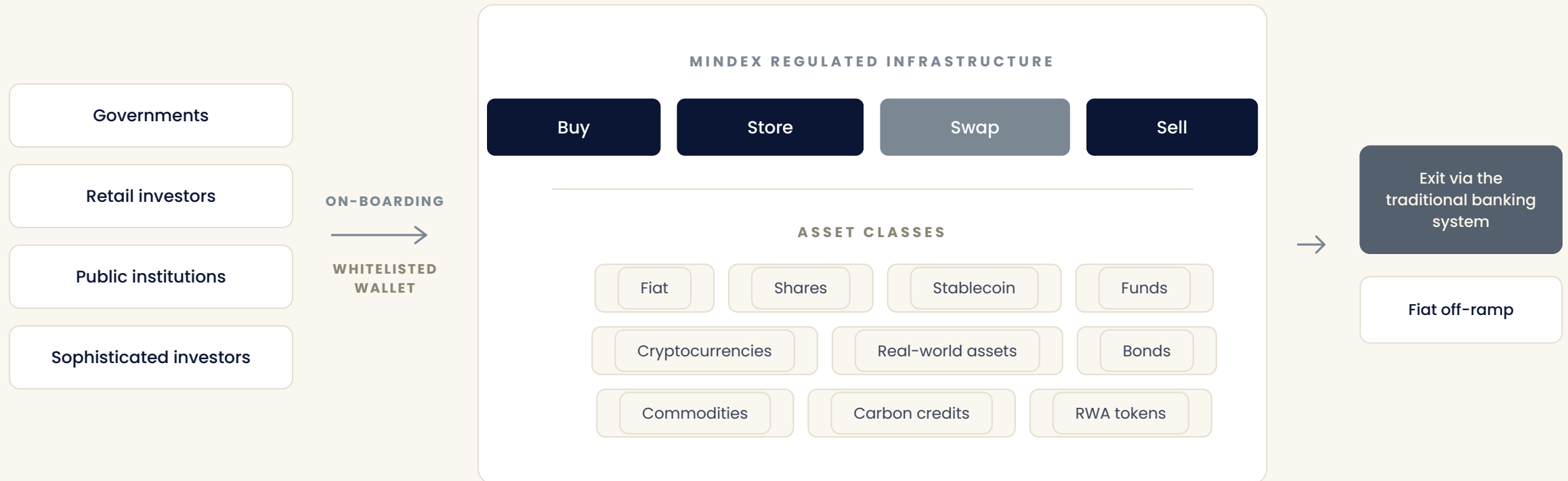
Secondary Listing

Cryptos

Private Placement

Connecting the widest range of assets *to a global pool of investors.*

From on-boarding to off-ramp — one regulated venue to buy, store, swap and sell every asset class.



Begin the *conversation.*

Whether you are evaluating tokenised precious metals, exploring custody and exchange services, or integrating digital-asset payments – we welcome a discussion.

EMAIL

info@mindex.group
info@mindexgroup.com

WEB

mindex.group

LINKEDIN

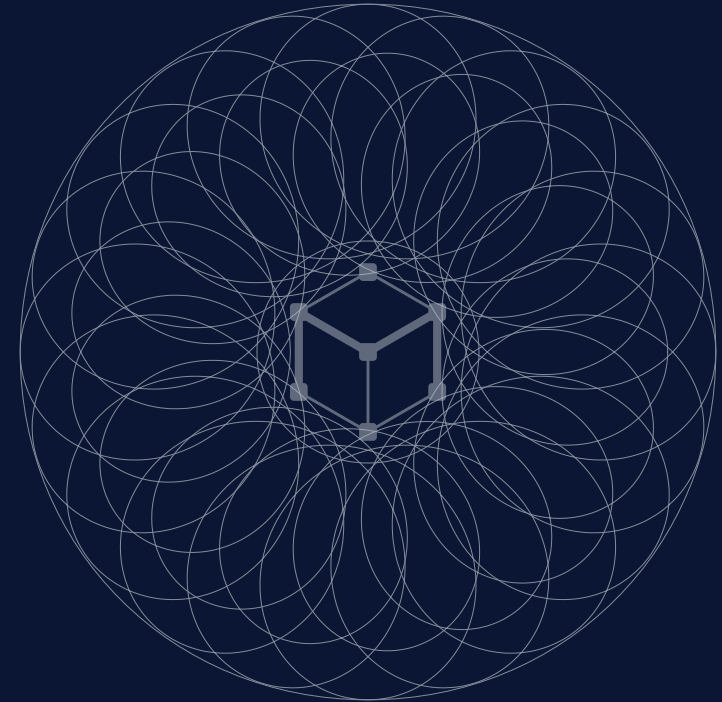
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MINDEX, founded in 2017, is headquartered in Mauritius. The holding comprises entities licensed by the Financial Services Commission of Mauritius: MINDEX Limited (SEC-1.1 N° SE17000005), MINDEX Clearing Limited (SEC-1.2 N° DC17000004) and MINDEX Digital Custodian Limited (FS-1.14 N° CT19000002).