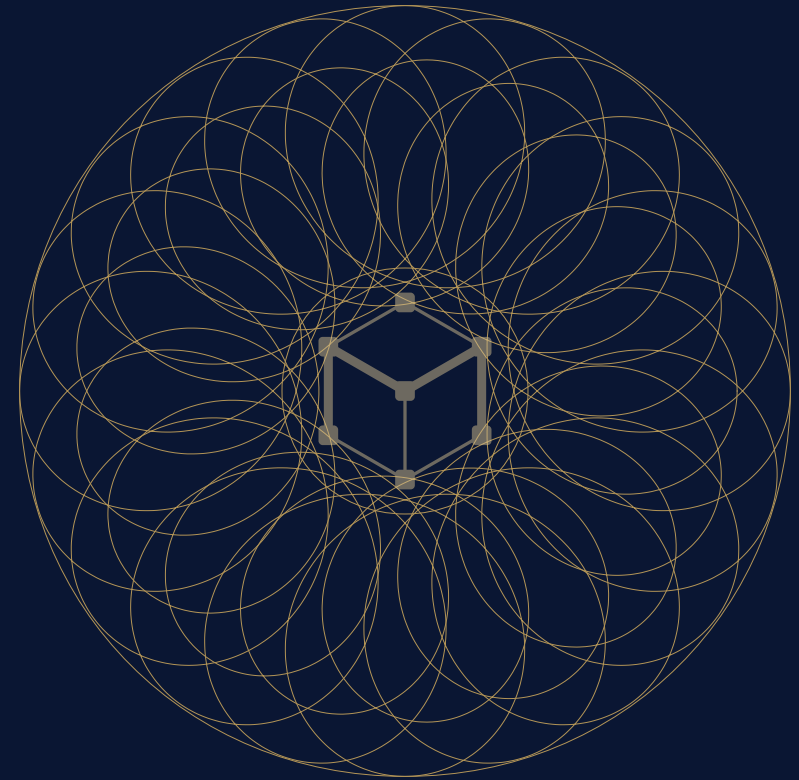


Gold-backed *digital tokens.*

Own physical gold, tokenised — bought, stored and traded inside MINDEX's regulated, insured and fully-custodied digital ecosystem.



Regulated by the *Financial Services Commission* of Mauritius.

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LICENSED ENTITIES

01 **MINDEX Limited**

Digital Securities Exchange — SEC-1.1 licence N° SE17000005 (31/01/2023)

02 **MINDEX Limited**

Virtual Asset Marketplace — Code VA-1.5, N° VS22200003 (27/12/2023)

03 **MINDEX Clearing & Depository Limited**

Regulated CCP clearing house & central securities depository — SEC-1.2 licence N° DC17000004 (31/01/2023)

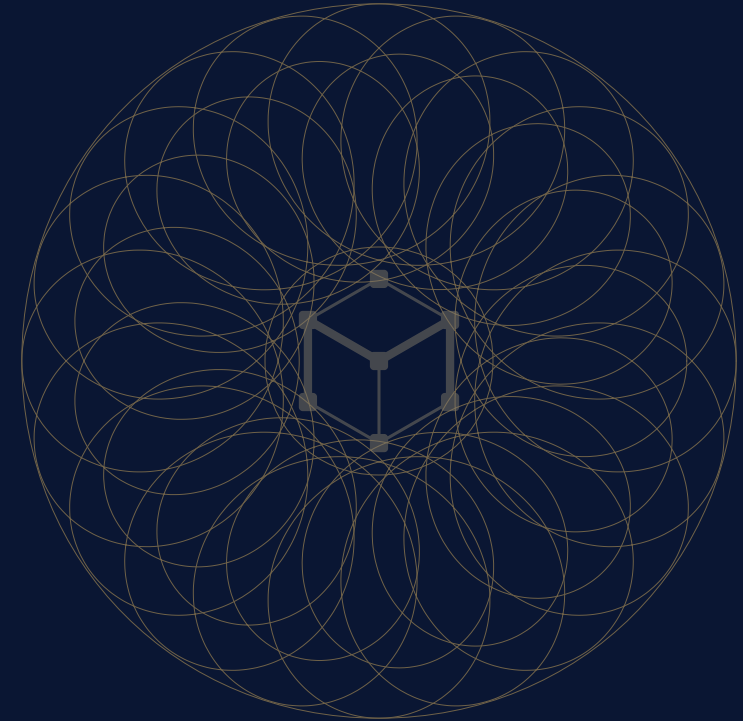
04 **MINDEX Digital Custodian Limited**

Digital custodian services — FS-1.14 licence N° CT19000002 (effective 31/01/2022)

01

The opportunity.

Why precious metals, and how MINDEX turns them into secure, tradable digital tokens.



01

Why precious metals

02

Price appreciation

03

How tokenisation works

Gold as an *appreciating asset class*.

Gold has preserved and grown wealth across market cycles — a core reason investors hold it as a long-term store of value, independent of any single currency or counterparty.

c.700%

Appreciation over the past 20 years

A durable store of value across two decades.

+38%

Appreciation over the last 12 months

Continued momentum in recent markets.

Figures are indicative. Past performance is not indicative of future results.

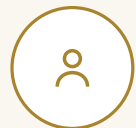
Gold-backed *digital tokens*.

- ◆ Gold is accepted as among the most **secure forms of investment**.
- ◆ Physical storage and security can be a source of hassle for the owner.
- ◆ Digital tokens let you invest in gold **without worrying about storage or security**.
- ◆ MINDEX offers tokenised gold coins, or fractions thereof, in collaboration with **Global Gold** – on a regulated, insured ecosystem with safe custody.



1 Token = 1 Gold coin

HOW IT WORKS



Vested
investors



MINDEX
Exchange



Physical gold
bullions



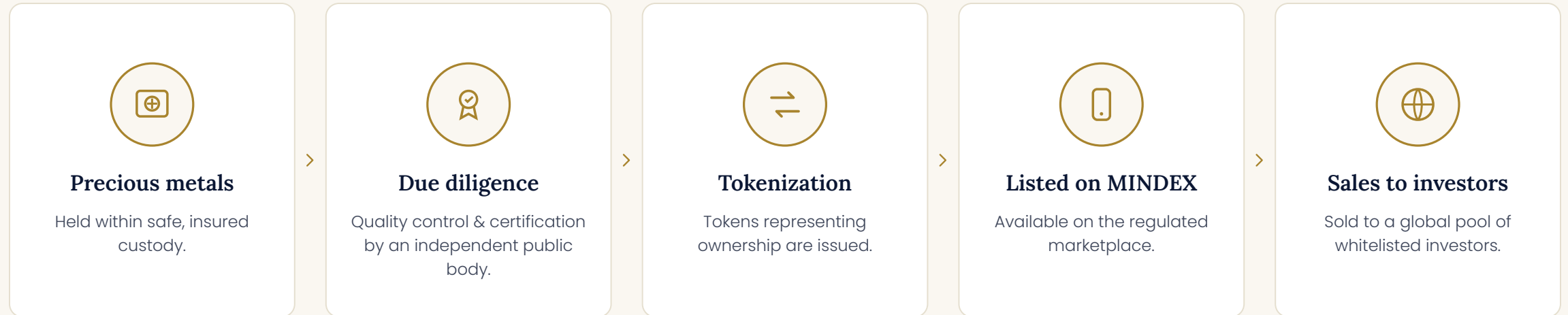
Held in
secure vault



Tokenised &
tradable

Understanding *tokenisation*.

Real-world assets are tokenised into fungible tokens and listed on MINDEX – then made available to a global pool of whitelisted investors.

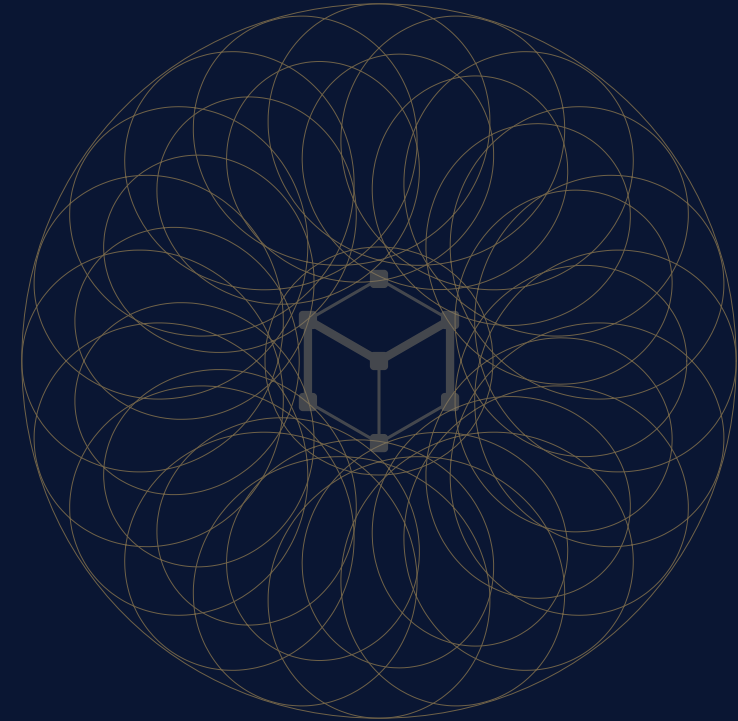


POWERED BY MINDEX REGULATED INFRASTRUCTURE

02

Token *details.*

The instrument, its specifications, and the issuer behind every minted coin.



01

The instrument & specs

02

Redemption options

03

The issuer

Factsheet: *gold-backed digital coins.*

Item	Gold-backed Token
Launch year	2024
Minted by	Global Gold Metal X Change (Mauritius) Ltd
Content	1 Oz Gold (31.103 g)
Purity	99.99% (24 Karat)
Dimensions	Diameter 38 mm · Thickness 2.6 mm
Price	Live spot price as per MINDEX portal
Minting date	On the 30 th of every month

Investment exit

Redeem **digital tokens** via our OTC desk for fiat, crypto or another real-world asset; or **physical bullions**, subject to two weeks' notice and applicable fees and taxes.



1 Token = 1 Gold coin

About *Global Gold Metal X Change* (Mauritius) Ltd.

Established in South Africa in **1992** to manufacture and distribute gold products, Global Gold Metal X Change (PTY) Ltd's Mauritian subsidiary holds a **Freeport Certificate** from the Economic Development Board of Mauritius (2023). Its operations are regulated under the **Freeport Act 2004**:

- §3(1) Warehousing and storage
- §14 Vault for keeping gold, silver, platinum, precious and semi-precious stones, precious metals, pearls, works of art and collectors' pieces or antiques
- §15 Security, courier, assaying or exhibition area, used wholly and exclusively for the items referred to in sub-item (14) above
- §16 Minting of precious metals
- §17 Refining of precious metals



ESTABLISHED

1992

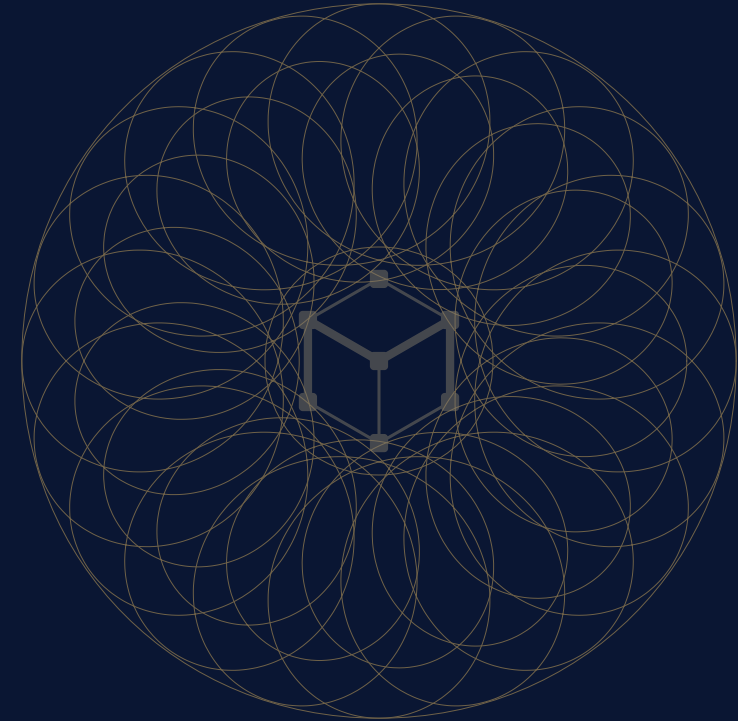
REGULATED UNDER

Freeport 2004

03

Issuance & *stakeholders.*

From order to vaulted, certified, tokenised bullion — and the partners who make it possible.



01

Primary issuance workflow

02

Verification & custody

03

Partner network

Primary issuance: *coins workflow.*

1 Register

Investor registers on the MINDEX Portal or Blink app.

2 Order & pay

Investor places an order and submits payment for the tokens to be purchased.

3 Mint & verify

On the 30th each month the mint facility processes orders; the batch is verified by the independent Assay Office.

4 Vault

After verification, coins are sealed and transferred to a secured vault.

5 Tokenise

MINDEX tokenises the vaulted gold; tokens are transferred to the investor's wallet.

6 Independent audit

The vault is subject to timely audits by an independent professional firm.

AT A GLANCE



MINTING

30th of every month



VERIFICATION

Independent Assay Office



CUSTODY

Insured, secured vault

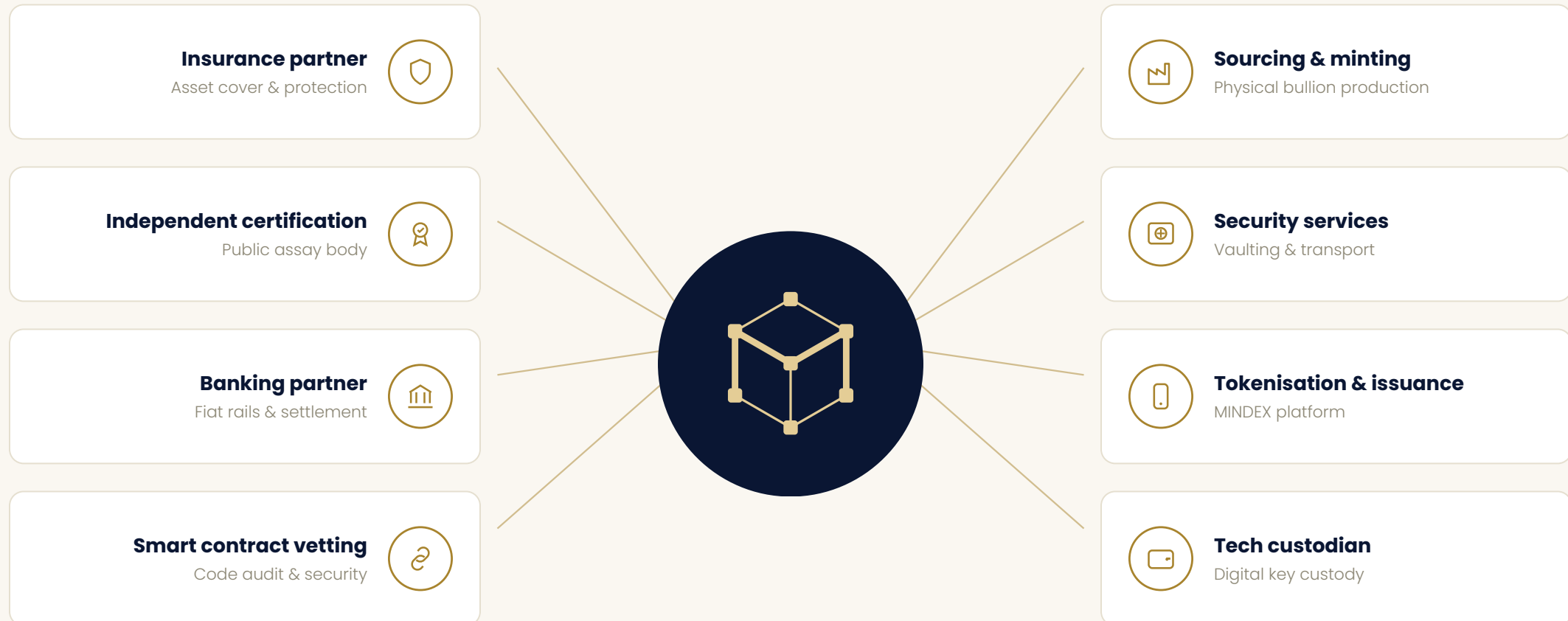


ASSURANCE

Independent professional audits

Gold tokens: *key stakeholders.*

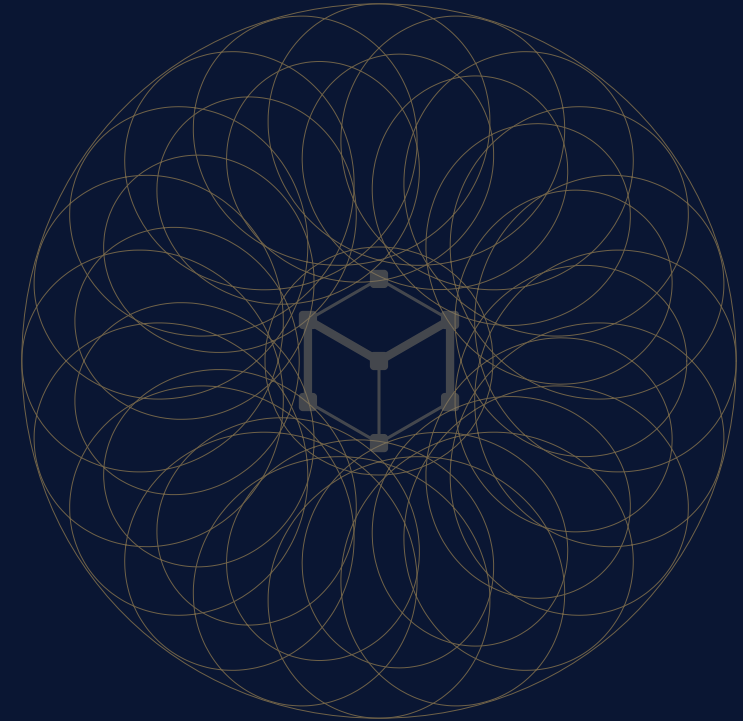
An institutional-grade network of regulated partners underpins every token – from sourcing and certification to custody and settlement.



04

Investing & *exiting.*

Flexible routes to buy and redeem – in fiat, crypto or physical metal.



01

Buy & redeem options

02

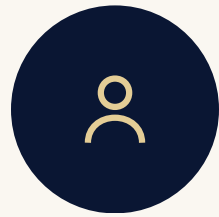
Fiat, crypto & physical

03

Step-by-step

Investing & exiting *options.*

Buy and redeem your tokens across fiat, crypto and physical settlement – whichever suits the investor.



Investor

	MUR Mauritian rupee	Fiat USD · GBP · EUR	Crypto 50 currencies available	Physical Redeemable coins
Buy with	✓	✓	✓	✓
Redeem with	✓	✓	✓	✓

Non-MUR redemptions are available for transactions exceeding USD 1,000.

Buying & *redeeming* on MINDEX.



BUYING WITH FIAT OR CRYPTO

- 1 Register on the MINDEX Portal.
- 2 Once approved as a client, send your request to acquire by email to **info@mindex.group**.
- 3 Gold tokens purchased by the 25th of every month are credited to your MINDEX wallet on the 30th.
- 4 Confirmation of the transaction is sent to you by email.



REDEEMING ON MINDEX

- 1 Send your request to redeem by email to **info@mindex.group**.
- 2 Confirmation of the transaction will be sent to the investor.

In fiat / crypto

Funds credited to a pre-funded MINDEX wallet, your bank account, or a wallet address within or outside the MINDEX ecosystem. Non-MUR redemption applies to transactions exceeding **USD 1,000**.

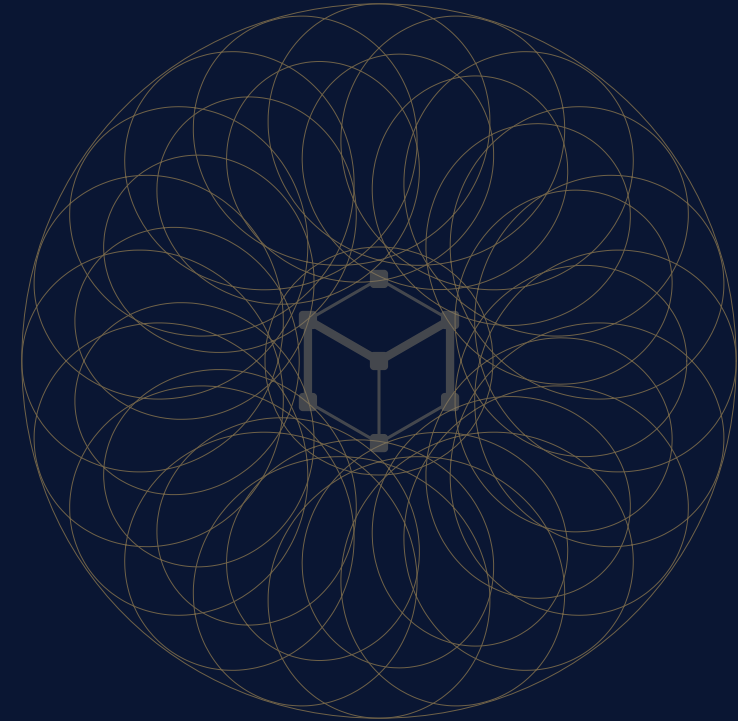
Physical bullion

Collected at the indicated venue, subject to two weeks' notice and payment of applicable fees & taxes.

05

Fees & *terms.*

Transparent, automatically-applied pricing across the token lifecycle.



01

Transparent pricing

02

Custody & redemption

03

Key terms

Fees & terms.

Transparent, automatically-applied pricing across the token lifecycle.

0.5%

Secondary token sale

of sale amount

0.5%

Annual custody fee

of assets under custody

0.5%

Physical redemption

of sale amount + taxes

HOW PRICING WORKS

Primary sale

MINDEX provides a provisional spot price for the day. The actual quantity allocated depends on the final spot price set at **7 pm MRU time**, subject to stock availability and global-market fluctuations.

Custody calculation

Custody is calculated daily as $(0.5\% \times \text{balance at 2 pm}) \div 365$; cumulated monthly fees are deducted from the balance at 2 pm on the 25th.

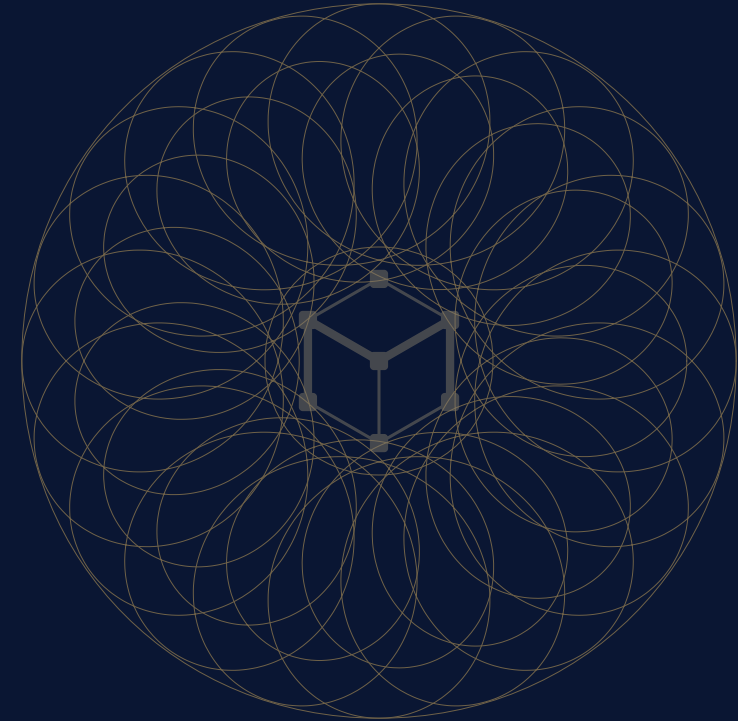
KEY TERMS

- ◆ Fees are calculated at the time of the transaction and automatically deducted from the transaction amount.
- ◆ Withdrawal or closure of wallets is subject to all fees owed to MINDEX being settled by the client.
- ◆ Clients agree to the MINDEX Terms & Conditions provided on the MINDEX Group website, as updated from time to time.
- ◆ All fees exclude disbursements such as bank charges and gas fees.
- ◆ All fees are automatically deducted from the balances held on account.

06

About *MINDEX.*

A regulated, Mauritian-headquartered ecosystem connecting every asset class to global investors.



01

Regulated ecosystem

02

Group structure

03

Global asset access

A Mauritian-headquartered *regulated tokenisation ecosystem.*

- 01 One roof, all asset types**
 Maximum diversification and ultimate full atomic swap.
- 02 Opening routes for all**
 Open to retail investors, quenching liquidity droughts.
- 03 Best-quality assets**
 International institutional-grade partners & tailored due diligence.
- 04 Non-stop efficiency**
 Disintermediated, 24/7 trading with instant settlement.



MINDEX · 100% owned

MINDEX Limited

Securities Exchange + Virtual
Asset Marketplace

MINDEX Digital Custodian

Digital assets custody

MINDEX Clearing Limited

Clearing & Settlement Facilities

STO · Security Token Offerings

ITO · Initial Token Offerings

Custody

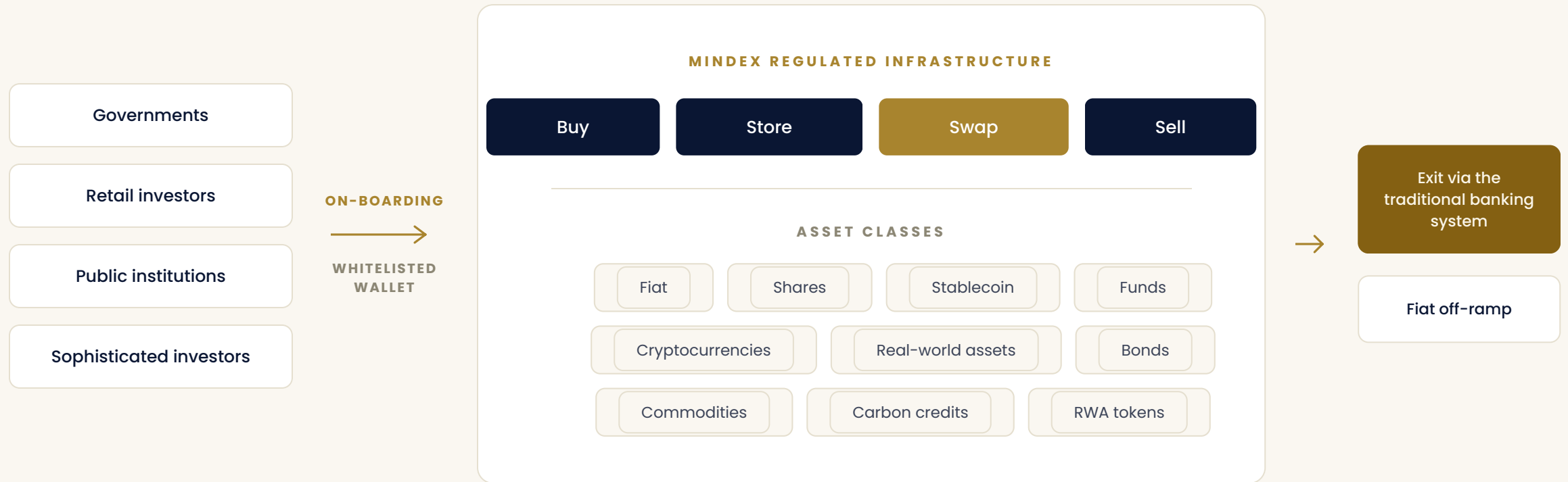
Secondary Listing

Cryptos

Private Placement

Connecting the widest range of assets *to a global pool of investors.*

From on-boarding to off-ramp – one regulated venue to buy, store, swap and sell every asset class.



Begin the *conversation.*

Whether you are evaluating tokenised precious metals, exploring custody and exchange services, or integrating digital-asset payments — we welcome a discussion.

EMAIL

info@mindex.group
info@mindexgroup.com

WEB

mindex.group

LINKEDIN

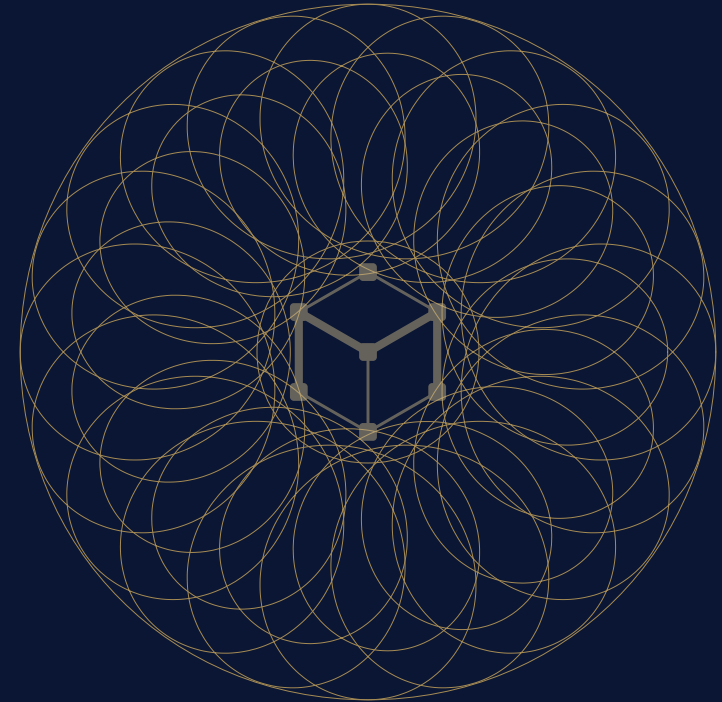
[MINDEX Group](#)

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MINDEX, founded in 2017, is headquartered in Mauritius. The holding comprises entities licensed by the Financial Services Commission of Mauritius: MINDEX Limited (SEC-1.1 N° SE17000005), MINDEX Clearing Limited (SEC-1.2 N° DC17000004) and MINDEX Digital Custodian Limited (FS-1.14 N° CT19000002).